

# Introducing Your Team in Yaletown



Live *your* dream.

**We are a team of professionals dedicated to helping clients live their financial dreams.**

We focus on your needs in order to help you and your family make intelligent decisions about money. Our systematic approach helps ensure the best possible outcome for your financial future and gives you financial peace of mind. With over forty years of combined experience and a commitment to continual learning, we have the knowledge to deal with your unique financial milestones. We respect the commitment our clients have made to their financial futures and we work hard to maintain their trust.

Ultimately, your financial goals and dreams are at the heart of everything we do.



## Who is Investment Planning Counsel?

Investment Planning Counsel (IPC) is a Canadian wealth management company, with over \$17 Billion of investment assets under administration and over 900 advisors across the country. IPC is part of IGM Financial Inc., a TSX listed company, and a member of the Power Financial Corporation group of companies, one of the largest financial companies in Canada. This strength and stability ensures that our clients receive the care and attention they deserve to help them achieve their goals and live their dreams.



## Our Client-Focused Wealth Management Process

We have developed a unique process called The Personal Wealth Management Strategy™ which is a comprehensive approach to wealth management that examines all aspects of your finances and provides a roadmap to achieve your stated objectives and dreams. At the end of the day, no one really wants financial planning, what we really want is to achieve our dreams. Our Personal Wealth Management Strategy™ can help you to achieve that financial independence.

*To learn how to live your dream, or to set up a complimentary consultation, please contact us.*

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